



## THE SUPERIOR WAY TO MANAGE YOUR BOLI AND SUPPLEMENTAL BENEFIT PLAN POLICIES, REPORTS AND RESULTS

Our secure portal lets you easily manage your policies, reports and results. At BFS-MC Group, we've helped hundreds of banks select and manage their BOLI, LINQS+ and non-qualified benefit plans and compensation strategies. To provide the best experience, we created the proprietary BFS-MC MINTS. This Multi-Informational Network Tracking System lets you manage policies, generate reports and track results across various locations and accounts through a single dashboard. Convenient for you and helpful for auditors, BFS-MC MINTS is a safe and secure way to manage your investments.

### **A customized and secure online portal**

Provides full access to all information related to your BOLI and supplemental benefit plans.

### **Quarterly compliance and due diligence**

Social security sweeps, peer group analysis, concentration and lending limit analysis, carrier financials review, review of carrier ratings and comparative carrier analysis.

### **Non-qualified benefit administration**

Complete support and servicing including general ledger entries for all your non-qualified supplemental benefit plans for the top executives and directors.

### **Complete data and storage retention**

BOLI policies, employee consent forms, carrier annual reports, carrier statements, trust documents, plan legal agreements, plan forms and everything else related to your bank's plans and policies.

### **BOLI monthly, quarterly and annual reporting**

Provides all of your bank's reporting needs as well as a fully compliant detailed annual review, executive summary and board memorandum.

### **Security and uncompromising service**

MINTS by BFS-MC Group is brought to you in partnership with Microsoft. With this relationship, you can expect the highest level of security and customer service with regularly completed SSAE 18 SOC 1 Type II and SOC 2 Type II audits and 99.9% system uptime.



# SUPERIOR SOLUTIONS. SUPERIOR SERVICE. SUPERIOR RESULTS.

With more than twenty years in the industry, BFS-MC Group knows that client support is just as important as the financial solutions themselves. From day one, you will notice how our team ensures an immaculate client experience, and because we are committed to sustaining our business, you will be supported for the long haul. Beyond hands-on service, our secure portal also lets you manage your policies, reports and results with ease, giving you added control and convenience.

Join more than  
750 community and  
regional banks in the  
United States who use  
BFS-MC MINTS  
to service their  
collective 45,000  
BOLI and LINQS+  
policies with a  
total of \$11B  
cash surrender value.



## ABOUT BFS-MC GROUP

BFS-MC Group is a national provider of financial services committed to understanding the unique needs of our clients in order to provide customized solutions that improve your bottom line. With a vital succession plan in place, we are able to maintain the client service and stability required to implement and support BOLI, non-qualified benefit plans and compensation strategies.

**Contact BFS-MC Group to get started today.**

**[bfsmcgroup.com](http://bfsmcgroup.com)  
267.291.2130**

